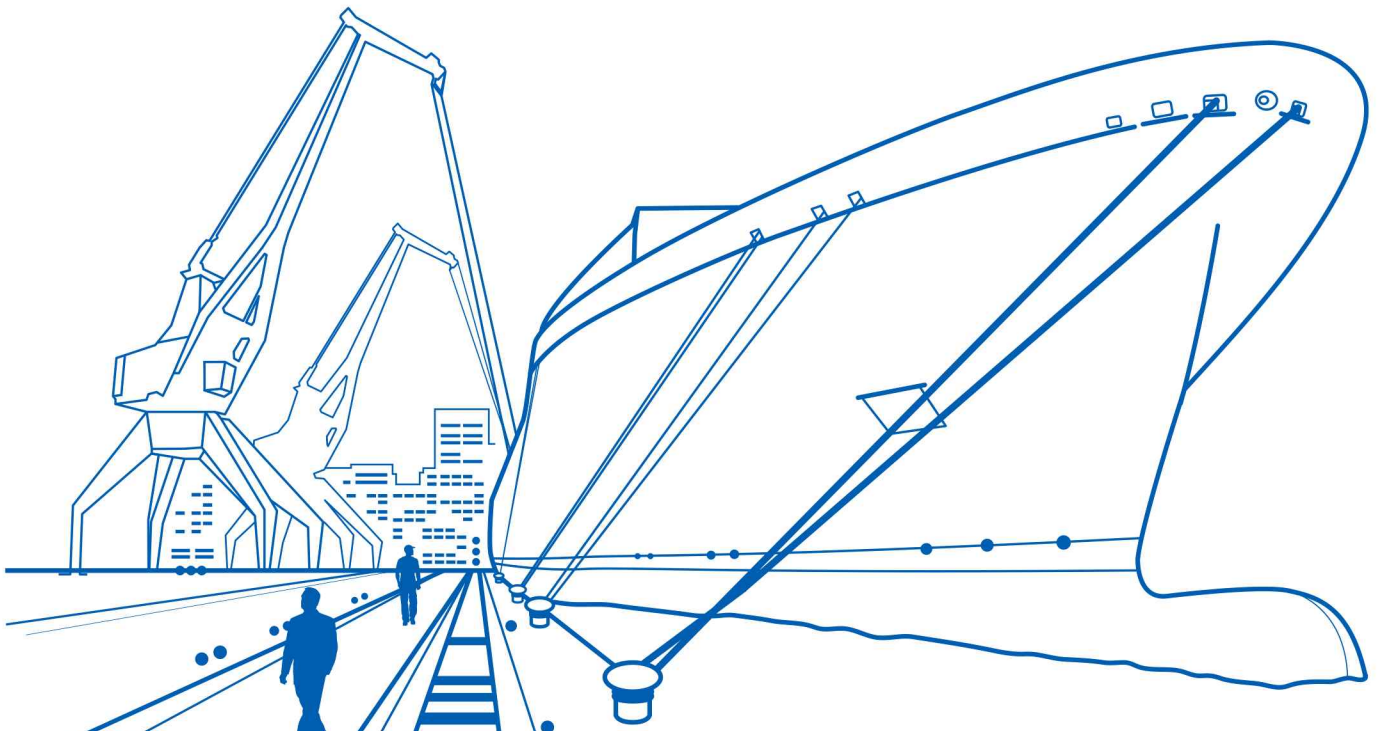


Aug 23rd 2019

KOBC DRYBULK WEEKLY REPORT



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Weekly Highlight

Freight Market : Strong

Commodity Market : Down

Supply Market : Mixed

Freight Market

- ▶ 주 후반 Cape이 조정을 마치고 반등하며 전체 시황 수준 상승
- ▶ 남미와 흑해의 강력한 곡물 수요 지속이 Pmax 이하 선형의 시황을 단단하게 지지함
- ▶ 10월 초 중국 국경절 연휴 이전 원자재 확보 수요가 9월 중 집중될 것으로 전망되어, 당분간 선복 수요 유입 증가할 것으로 전망

<운임 지표>

구분	2018.Avg	2019.Jul	16-Aug	23-Aug	+/-
Capesize	19,830	29,587	31,719	33,697	▲ 1,978
Panamax	12,528	14,214	16,971	17,826	▲ 855
Supramax	11,956	10,554	12,232	13,563	▲ 1,331
Handy	9,644	6,813	7,506	8,180	▲ 674
Average	13,490	15,292	17,107	18,317	▲ 1,210

(단위 : USD/day)

Commodity Market

- ▶ 중국 허베이성의 제철소 가동 제한(대기오염 저감 목적)에 따른 수요 감소 우려로 철광석 가격 하락
- ▶ 석탄 가격은 중국 내 석탄 소모량 증가 및 가격 상승에도 불구하고 높은 운임 등으로 트레이딩 제한되며 약세
- ▶ 곡물 가격은 미국 내 기상 호전에 따른 작황 개선 전망으로 전반적으로 하락하였으나, USDA의 작황 전망이 지나치게 긍정적이라는 농민들의 항의도 발생함

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Jul	15-Aug	22-Aug	+/-
Iron Ore Aus 62%(CIF)	118.42	91.50	86.50	▼ 5.00
Steam Coal Newcastle(FOB)	73.04	65.05	62.92	▼ 2.13
Coking Coal Australia(FOB)	183.06	159.00	156.63	▼ 2.37
Soybean	864.38	839.25	837.25	▼ 2.00
Wheat	515.13	472.00	470.25	▼ 1.75
Corn	418.63	343.25	344.25	▲ 1.00

* 석탄은 9 Aug, 16 Aug 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 1척의 거래도 발생하지 않으며 조용한 분위기로 신조 선가는 보험세를 보임
- ▶ 총 10척의 중고선이 거래되었으며, 중고선가는 보험세

<선가 동향>

	구분	2018.Avg	15-Aug	22-Aug	+/-
NB	Capesize (180K)	46.52	50.41	50.42	▲ 0.01
	Panamax (77K)	25.97	26.94	26.93	▼ 0.01
	Supramax (58K)	23.89	24.54	24.54	-
	Handy (33K)	22.30	23.04	23.04	-
2nd	Capesize 5Y	34.32	32.76	32.75	▼ 0.01
	Panamax 5Y	20.31	20.40	20.43	▲ 0.03
Hand	Supramax 5Y	16.94	16.84	16.85	▲ 0.01
	Handy 5Y	14.24	14.86	14.82	▼ 0.04

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



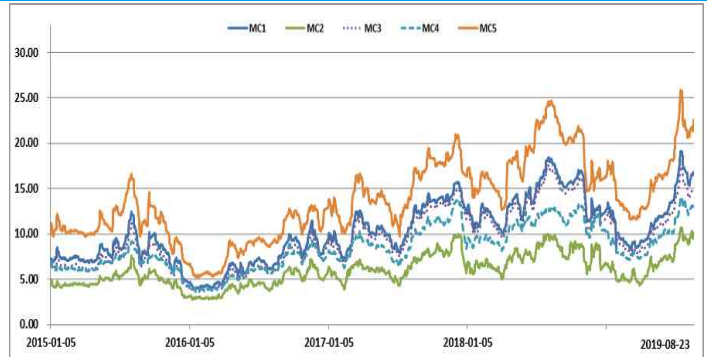
Freight Market

Capesize Market

- ▶ 지난 주말 Spot 오더들이 다수 처리된 후 주 초반 성악 활동 감소하며 하락세 구현하였으나, 주 후반 태평양의 9월 선적 수요 증가하며 반등
- ▶ 중국 내 철광석 항만 재고량 증가 및 국제 철광석 가격 하락 등 부정적 요인들이 감지되고 있으나, 철광석 가격 하락에 따른 중국 제철 마진 개선은 오히려 철광석 수요에 호재로 작용
- ▶ 전반적인 펀더멘털은 탄탄해 보이나 항로별 시황 등락이 산발적으로 발생하고 있어 향후 시황 향방에 대한 전망은 엇갈림

Cape VC Rate Trend

(USD/Ton)

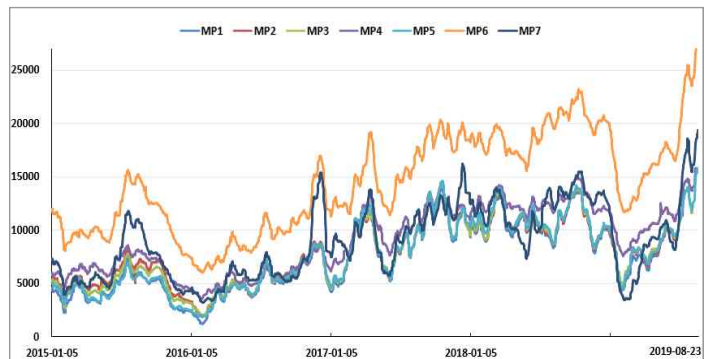


Panamax Market

- ▶ 북대서양 내 석탄 수요 부진으로 T/A 항로의 조정이 확산되고 있으나, 남미의 강세에 힘입어 강보합세 유지
- ▶ 미중 무역분쟁 고조에 따른 중국의 남미산 대두 수요 지속, 브라질산 옥수수 수출 본격화에 아르헨티나와 브라질 통화의 약세 효과가 더해지며 남미 곡물 시즌이 장기화 되고 있음
- ▶ 태평양도 동남아 중심으로 수요가 증가하고 있어 다음 주에도 전반적 상승세 이어갈 것으로 예상되나, 대서양 내 선복 공급 증가 여부가 상승폭에 영향을 미칠 것.

Panamax TC Rate Trend

(USD/Day)

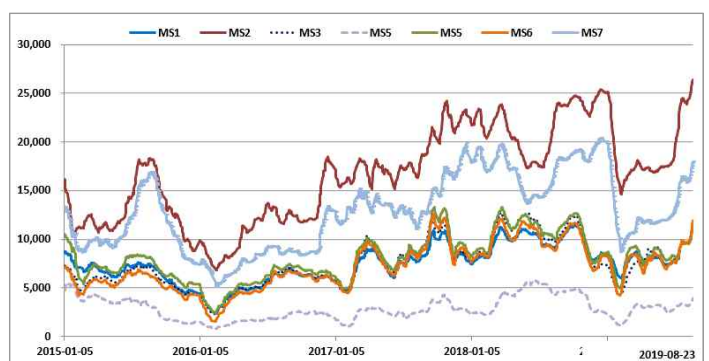


Supramax Market

- ▶ 최근 2주 내내 전 항로에 걸친 상승세 구현
- ▶ 흑해와 남미 선적 곡물 수요가 대서양을 상승세로 이끄는 가운데, 동남아 수역 내 활발한 석탄 수요가 가세하며 상승 동력 지원
- ▶ Pmax와 같은 용도로 Umax를 성악하는 사례도 다수 발견되어, 남미 등 주요 수역의 시황은 Pmax와 동조 현상을 보일 것으로 예상됨

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ Smax와 마찬가지로 최근 2주간 전 항로에 걸친 상승세 지속
- ▶ 주 후반으로 진행될수록 대서양과 태평양 항로 모두 상승폭을 확대하며 각 수역 내 수요 증가를 반영함

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Jul	2018.08.23(A)	2019.08.16(B)	2019.08.23(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	16.71	17.49	16.44	16.85	▲ 0.41	▼ 0.64
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	9.32	9.77	10.13	10.11	▼ 0.02	▲ 0.34
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	15.17	16.71	14.59	15.10	▲ 0.51	▼ 1.61
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	12.51	12.83	13.01	13.73	▲ 0.72	▲ 0.90
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	22.28	23.39	21.73	22.56	▲ 0.83	▼ 0.83
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	23,866	23,438	25,875	27,625	▲ 1,750	▲ 4,187
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	23,576	23,713	27,500	28,100	▲ 600	▲ 4,387
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	24,330	24,988	26,750	28,375	▲ 1,625	▲ 3,387
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	46,578	41,313	46,750	50,688	▲ 3,938	▲ 9,375
TC Average(180,000DWT)		8,949	17,669	19,830	29,587	28,363	31,719	33,697	▲ 1,978	▲ 5,334

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Jul	2018.08.23(A)	2019.08.16(B)	2019.08.23(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	11,834	11,217	14,217	14,900	▲ 683	▲ 3,683
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	12,141	11,460	14,500	15,030	▲ 530	▲ 3,570
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	12,307	11,633	14,533	15,333	▲ 800	▲ 3,700
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	13,490	13,220	15,800	16,520	▲ 720	▲ 3,300
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	12,370	11,760	15,000	15,840	▲ 840	▲ 4,080
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	22,230	21,160	26,600	27,840	▲ 1,240	▲ 6,680
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	15,128	13,610	18,150	19,320	▲ 1,170	▲ 5,710
TC Average(74,000DWT)		6,091	10,548	12,528	14,214	13,437	16,971	17,826	▲ 855	▲ 4,389

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Jul	2018.08.23(A)	2019.08.16(B)	2019.08.23(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	8,500	9,482	10,363	11,553	▲ 1,190	▲ 2,071
MS2	USG-S'pore/Japan	11,488	18,401	21,710	21,664	23,910	24,920	26,400	▲ 1,480	▲ 2,490
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	8,562	10,033	8,842	11,875	▲ 3,033	▲ 1,842
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,140	4,540	3,290	3,920	▲ 630	▼ 620
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	8,785	10,597	9,882	11,323	▲ 1,441	▲ 726
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	8,578	9,376	10,189	11,920	▲ 1,731	▲ 2,544
MS7	USG-Skaw/Passero	8,310	14,048	17,400	14,646	18,110	16,560	17,950	▲ 1,390	▼ 160
TC Average(58,000DWT)		6,119	9,753	11,956	10,554	12,293	12,007	13,563	▲ 1,556	▲ 1,270

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Jul	2018.08.23(A)	2019.08.16(B)	2019.08.23(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,637	8,174	6,997	7,553	▲ 556	▼ 621
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	8,329	10,380	9,350	10,300	▲ 950	▼ 80
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,552	8,714	6,935	7,485	▲ 550	▼ 1,229
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,659	8,590	7,200	7,813	▲ 613	▼ 777
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,890	11,563	7,050	7,750	▲ 700	▼ 3,813
TC Average(33,000DWT)		4,994	8,060	9,644	6,813	9,484	7,506	8,180	▲ 674	▼ 1,304

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	Swissmarine TBN	170,000/10	Narvik	S.China opt N.China	25/30 Aug	29.50	2 days shinc/30,000shinc	Lkab
	Cape Canry	170,000/10	Tubarao	Qingdao	1/10 Sep	21.70	3 days shinc/30,000shinc	Vale
	Dignity	190,000/10	Tubarao	Qingdao	1/10 Sep	21.65	3 days shinc/30,000shinc	CNR
	TBN	170,000/10	Tubarao	Qingdao	28 Aug	21.50	3 days shinc/30,000shinc	CNR
	Winning Loyalty	170,000/10	Tubarao	Qingdao	28 Aug	21.50	3 days shinc/30,000shinc	Vale
	Imperial Frontier	170,000/10	Tubarao	Qingdao	16/30 Sep	20.95	3 days shinc/30,000shinc	Vale
	Seacon Brazil	170,000/10	Tubarao	Qingdao	24 Aug	22.30	3 days shinc/30,000shinc	CNR
Pacific	Cape Victory	170,000/10	Dampier	Qingdao	27/29 Aug	10.00	90,000shinc/30,000shinc	Rio Tinto
	Ocean Queen	170,000/10	Dampier	Qingdao	27/30 Aug	10.20	90,000shinc/30,000shinc	CNR
	Ocean Shine	170,000/10	Dampier	Qingdao	27/29 Aug	10.20	90,000shinc/30,000shinc	CNR
	Daiichi TBN	170,000/10	Dampier	Qingdao	2/4 Sep	10.00	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	2/4 Sep	9.55	90,000shinc/30,000shinc	Rio Tinto
	Aigaion	170,000/10	Dampier	Qingdao	4/6 Sep	9.70	90,000shinc/30,000shinc	Rio Tinto
	Fiveocean TBN	130,000/10	Newcastle	Youngheung	1/5 Sep	15.55	45,000shinc/30,000shinc	Kepeco
	Panocean TBN	130,000/10	Newcastle	Boryeong	5/14 Sep	14.75	45,000shinc/30,000shinc	Kepeco
	TBN	170,000/10	Port Hedland	Qingdao	28/30 Aug	10.15	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	28/30 Aug	10.25	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	30 Aug	10.25	80,000shinc/30,000shinc	BHP
	TBN	170,000/10	Port Hedland	Qingdao	26/28 Aug	10.40	80,000shinc/30,000shinc	RoyHill
	TBN	170,000/10	Port Hedland	Qingdao	29/30 Aug	10.35	80,000shinc/30,000shinc	BHP
	TBN	170,000/10	Port Hedland	Qingdao	30/31 Aug	9.90	80,000shinc/30,000shinc	BHP
	Marmaras TBN	170,000/10	Port Hedland	Qingdao	31 Aug/2 Sep	9.70	80,000shinc/30,000shinc	BHP
	Great Jin	170,000/10	Port Hedland	Qingdao	1/3 Sep	9.55	80,000shinc/30,000shinc	BHP
	CCL TBN	170,000/10	Port Hedland	Pyongtaek	6/10 sep	8.90	Scale/60,000shinc	Glovis
	TBN	150,000/10	RBCT	Krishnapatnam	1/10 Sep	10.95	Scale/25,000shinc	DHL
	TBN	160,000/10	Sohar	Qingdao	22/31 Aug	14.10	54hrsc/30,000shinc	Vale
	Bulk Ara	170,000/10	Teluk Rubiah	Qingdao	21/23 Aug	8.15	90,000shinc/30,000shinc	Vale
	Swissmarine TBN	170,000/10	Teluk Rubiah	China	25 Aug	8.30	90,000shinc/30,000shinc	Vale

Capesize Fixture - TC

※ 금주 해당 사항 없음

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.Jul	43	30	73
2019.08.14	16	0	16
2019.08.21	23	7	30
+/-	▲ 7	▲ 7	▲ 14

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.Jul	25	5	7	12	49
2019.08.14	2	2	7	0	11
2019.08.21	5	5	2	6	18
+/-	▲ 3	▲ 3	▼ 5	▲ 6	▲ 7

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	5/15 Sep	18.50	35,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Hermes	75,200	2012	Gibraltar	Skaw-Passero	19/20 Aug	2 ll wint Atlantic	18,500	CNR
	Perseas	75,033	2013	Jorf Lasfar	Aughinish	25 Aug	Trip via Kamsar	20,500	Cargill
	Western Monaco	81,112	2016	Mississippi river	Sepetiba	31 Aug/03 Sep	Trip with coal	18,000+225,000(88)	Ultrabulk
	SITC Lushan	76,132	2013	SW Pass	Gib-Skaw	5/10 Sep	Trip	14,750+475,000(88)	Crystal Maritime
F/HAUL	SITC Lushan	76,132	2013	SW Pass	Gib-Skaw	05/10 Sep	Trip	14,750+475,000(88)	Crystal Maritime
	Chloe	81,625	2016	Constanza	S'pore/Japan	18 Aug	Trip via Black Sea	32,000	Refined Success
	Arsinoe	81,565	2015	ECSA	Far East	Mid Sep	Trip	17,600+767,500(88)	ADMI
	CL Beijing	81,700	2013	ECSA	S'pore/Japan	10/20 Sep	Trip	18,500+850,000(88)	Louis Dreyfus
Pacific	Siana	73,127	1999	ECSA	S'pore/Japan	End Aug	Trip	187,500+750,000(88)	CNR
	Mim Vangelis JR	76,619	2005	ECSA	S'pore/Japan	1/10 Sep	Trip	17,500+750,000(88)	Oldendorff
	Siana	73,127	1999	ECSA	S'pore/Japan	End Aug	Trip via ECSA	17,500+750,000(88)	CNR
	Livia Rose	81,828	2018	Koper	SE Asia	19 Aug	Trip via Black Sea int grains	32,000	Bunge
PERIOD	King Barley	82,177	2012	Montoir	China	22/24 Aug	Trip via France	31,250	Comerge
	Myrsini	82,193	2010	Szcecin	China	23 Aug	Trip via Murmansk	31,000	Klaveness
	Acra	82,031	2016	CJK	India	Spot	Trip via Indonesia	18,500	Libra
	Nuri Bey	80,459	2011	EC India	India	End Aug	Trip via Indonesia	17,500	Bunge
PERIOD	Pedhoulas Cherry	82,013	2015	Guangzhou	Japan	20/23 Aug	Trip via Indonesia	16,500	NYK
	BBG Bright	82,043	2012	Haldia	S'pore/Japan	End Aug	Trip via ECSA	17,500	CNR
	Venus History	93,700	2011	Hong Kong	Japan	20/24 Aug	Trip via Indonesia	19,000	CNR
	Sweet Nenus	79,452	2012	Hong Kong	Malaysia	23/25 Aug	Trip via Indonesia	14,500	Raffles
PERIOD	Odysseus N	79,642	2011	Kandla	S'pore/Japan	18 Aug	Trip via ECSA	16,700	CNR
	Paraskevi	75,033	2013	Kaohsiung	India	End Aug	Trip via Indonesia	14,000	CNR
	Sinokor Sunrise	79,393	2011	Kosichang	Korea	End Aug	Trip via Indonesia	16,750	Hanaro
	Andromeda Ocean	81,979	2017	Lanshan	Japan	Ppt	Trip via Indonesia	19,000	MOL
PERIOD	SBI Jive	81,252	2017	Pagbilao	Taiwan	Ppt	Trip via Indonesia	20,500	Bocimar
	SITC Huangshan	76,155	2012	Paradip	S'pore/Japan	24/26 Aug	Trip via ECSA	17,000	Cofco
	Star Altair	81,600	2019	Paradip	S'pore/Japan	19 Aug	Trip via ECSA	17,900	ADMI
	Troodos Sun	84,849	2016	Reihoku	S'pore/Japan	19/22 Aug	Trip via Aus	19,000	CNR
PERIOD	Raraka	76,064	2012	Rizhao	Malaysia	21/23 Aug	Trip via Newcastle	14,000	Mol
	Axios	81,690	2016	Singapore	S'pore/Japan	Retro Ely Aug	Trip via ECSA	18,000	Cofco
	Asia Spring	76,318	2001	Singapore	S'pore/Japan	Retro 7 Aug	Trip via ECSA	17,750	CNR
	BBG Nanning	81,702	2019	Singapore	S'pore/Japan	27 Aug	Trip via ECSA	19,000	Cargill
PERIOD	Dimitrios T	72,917	2000	Singapore	S'pore/Japan	End Aug	Trip via ECSA	15,000	CNR
	Zheng Run	81,822	2012	Sunda Strait	S'pore/Japan	End Aug	Trip via ECSA	18,000	CNR
	FD Angelica	81,922	2014	Taichung	China	24/25 Aug	Trip via EC Aus	19,500	CNR
	Ocean Domina	76,255	2005	Xinsha	Pacific	21/23 Aug	2-3 laden legs	16,000	CNR
PERIOD	Sunny Smile	95,768	2013	Yantai	Japan	End Aug	Trip via Abbot Point	18,200	Daiichi
	JY Hongkong	81,000	2019	Changzhou	WW	18/22 Aug	7/9 months trading	15,400	CNR
	BBG Endeavour	82,023	2013	Chiba	WW	22 Aug	m/m 4/6 months trading	14,750	CNR
	Canea	75,356	2007	Pasir Gudang	WW	28/31 Aug	6/8 months trading	14,750	CNR
PERIOD	Medi Chiba	82,003	2016	zhoushan	WW	25/28 Aug	11/13 months trading	15,500	Daiichi

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.Jul	23	17	53	93
2019.08.14	4	1	11	16
2019.08.21	6	2	14	22
+/-	▲ 2	▲ 1	▲ 3	▲ 6

Period Fixtures

	4-7M	11-14M	Other	Total
2019.Jul	3	1	9	13
2019.08.14	1	0	1	2
2019.08.21	2	1	1	4
+/-	▲ 1	▲ 1	-	▲ 2

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	TBN	38,000/5	Beira	Ec India	5/10 Sep	29.05	18,000sshex/14,000shinc	SAIL

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Darancee Naree	56,588	2012	Altamira	Atlantic	Ppt	3/5 months trading	15,500	Oldendorff
	Yasa Canary	55,446	2013	ECSA	Huelva	Ppt	Trip	26,500	Norvic
	FJ Star	61,225	2016	Ghent	US Gulf	Ppt	Trip int Pig Iron	14,500	Refined Success
	Karteria	50,320	2001	Houston	Cristobal	Ppt	Trip int Petcoke	17,000	Cargill
	Ultran Progression	64,012	2018	Tubarao	Spain	Spot	Trip	27,500	Norden
F/HAUL	GH Sky Beauty	63,398	2017	Tyne	E.Med	Ppt	Trip via ARAG int Petcoke	21,000	Refind Success
	Filia Glory	58,018	2011	Canakkale	Indonesia	17/22 Aug	Trip	25,500	CNR
	Stilianos K	55,625	2010	El Dekheila	SE Asia	Ppt	Trip via Black Sea	25,000	Meadway
	Sea Star	56,591	2014	Itaqui	S'pore/Japan	Ppt	Trip via S.Korea	15,000+500,000(BB)	Meadway
	Nord Manatee	57,982	2010	Basuo	China	12 Aug	Trip via Indonesia	12,000	CNR
Pacific	SBI Cougar	62,590	2015	Beihai	China	21/24 Aug	Trip via Indonesia	14,500	CNR
	Maina	63,280	2016	Bin Qasim	EC India	Ppt	Trip via Salalah	24,000	CNR
	Jia Tai	35,112	2011	Cebu	S'pore/Japan	Ppt	2/3 laden legs	8,250	J Lauritzen
	SBI Puma	63,542	2014	CJK	China	15 Aug	Trip via Indonesia	11,000	China Coal Solution
	Cheng Kai	50,327	1999	CJK	China	21 Aug	Trip via Indonesia	9,750	CNR
	Beijing Venture	53,378	2010	Dafeng	China	21 Aug	Trip via Philippines int Nickel Ore	12,500	YND
	Honey Badger	61,320	2015	Gresik	CJK	Ppt	Trip via Indonesia	17,000	CNR
	Zhejiang 526	57,226	2012	Guangzhou	China	Ppt	Trip via Philippines int Nickel Ore	13,750	Lianyi
	Heilan Equilibrium	56,815	2011	Hamriyah	Vietnam	28/29 Aug	Trip via AG	17,500	CNR
	Asia Emerald I	58,018	2011	Hazira	PG/S.China	Ppt	m/m 75d/90d	14,000	Tata
	Poyang	39,790	2016	Kandla	Philippines	Ppt	Trip int Millscale	13,750	Seacoast
	Sage Symphony	57,949	2012	Kuantan	India	21 Aug	Trip via Indonesia	15,000	CNR
	Irene	61,299	2016	Lianyungang	SE Asia	Ppt	Trip via Nopac int Grain	11,750	Cargill
	Bao Winning	51,104	2002	Ningde	S.China	25/28 Aug	Trip via Philippines int Nickel Ore	12,800	Win King
	Ithomi	56,441	2011	Paradip	China	Ppt	Trip via EC India	16,000	Jaldhi
	Ocean Tianchen	63,554	2018	Port Elizabeth	China	Ppt	Trip	14,750+475,000(BB)	Norvic
	Bulk Paraiso	53,503	2007	Rizhao	S'pore/Japan	20 Aug	Trip via Aus	11,000	CNR
	New London Eagle	63,140	2015	Shanghai	WC India	18 Aug	Trip via Indonesia	9,650	Solebay
	Zhong Chang Hong Sheng	56,826	2011	Shekou	China	Ppt	Trip via Philippines int Nickel Ore	14,000	GBC
	Dimitrios T	72,917	2000	Singapore	S'pore/Japan	End Aug	Trip via ECSA	15,000	CNR
PERIOD	Zheng Run	81,822	2012	Sunda Strait	S'pore/Japan	End Aug	Trip via ECSA	18,000	CNR
	FD Angelica	81,922	2014	Taichung	China	24/25 Aug	Trip via EC Aus	19,500	CNR
	Apus	63,122	2014	Tuticorin	China	Ppt	Trip via S.Africa	17,250	CNR
	Ocean Domina	76,255	2005	Xinsha	Pacific	21/23 Aug	2-3 laden legs	16,000	CNR
	Sunny Smile	95,768	2013	Yantai	Japan	End Aug	Trip via Abbot Point	18,200	Daiichi
	JY Hongkong	81,000	2019	Changzhou	WW	18/22 Aug	7/9 months trading	15,400	CNR
	BBG Endeavour	82,023	2013	Chiba	WW	22 Aug	m/m 4/6 months trading	14,750	CNR
	Canea	75,356	2007	Pasir Gudang	WW	28/31 Aug	6/8 months trading	14,750	CNR
	Medi Chiba	82,003	2016	zhoushan	WW	25/28 Aug	11/13 months trading	15,500	Daiichi

Supramax/Handy Fixtures by Region

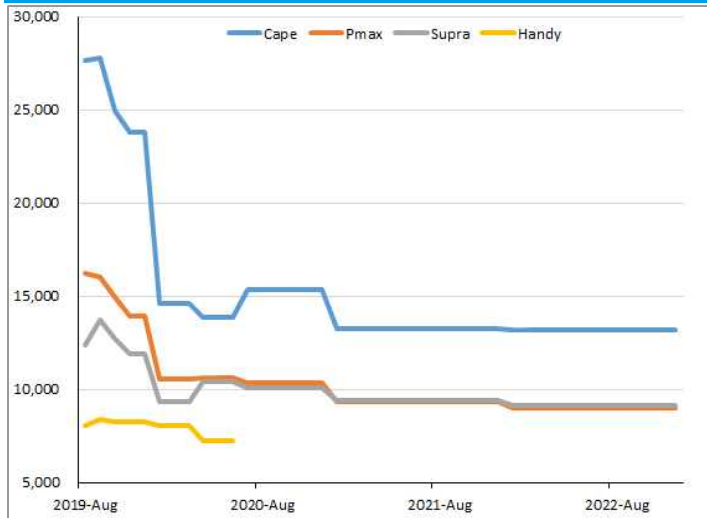
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.Jul	77	18	12	107
2019.08.14	10	7	4	21
2019.08.21	17	5	4	26
+/-	▲ 7	▼ 2	-	▲ 5

Ultramax VS Supramax Fixtures

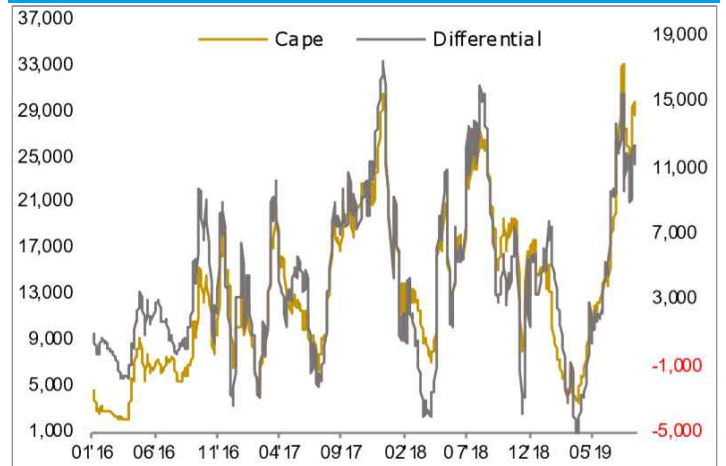
	60~63K	55~58K	Total
2019.Jul	30	52	82
2019.08.14	4	14	18
2019.08.21	11	12	23
+/-	▲ 7	▼ 2	▲ 5

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
19-Aug	27,200	27,500	▲ 300	27,500	27,750	▲ 250
19-Sep	25,350	27,600	▲ 2,250	25,650	28,000	▲ 2,350
19-Oct	22,400	24,800	▲ 2,400	22,750	25,100	▲ 2,350
Q4 19	21,800	23,700	▲ 1,900	22,100	23,850	▲ 1,750
Q1 20	13,750	14,500	▲ 750	14,000	14,750	▲ 750
Q2 20	13,300	13,700	▲ 400	13,500	14,000	▲ 500
Cal 20	14,750	15,250	▲ 500	15,000	15,500	▲ 500
Cal 21	12,800	13,100	▲ 300	13,000	13,350	▲ 350

Panamax 4TC (in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
19-Aug	16,200	16,150	▼ 50	16,350	16,300	▼ 50
19-Sep	15,750	16,000	▲ 250	15,900	16,100	▲ 200
19-Oct	14,550	14,900	▲ 350	14,700	15,000	▲ 300
Q4 19	13,500	13,900	▲ 400	13,600	14,000	▲ 400
Q1 20	9,900	10,500	▲ 600	10,050	10,600	▲ 550
Q2 20	10,300	10,550	▲ 250	10,400	10,700	▲ 300
Cal 20	9,875	10,300	▲ 425	10,000	10,400	▲ 400
Cal 21	8,950	9,300	▲ 350	9,100	9,400	▲ 300

Supramax 10TC (in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
19-Aug	12,000	12,250	▲ 250	12,200	12,450	▲ 250
19-Sep	13,000	13,650	▲ 650	13,100	13,750	▲ 650
19-Oct	11,900	12,650	▲ 750	12,100	12,800	▲ 700
Q4 19	11,300	11,850	▲ 550	11,450	11,950	▲ 500
Q1 20	9,050	9,250	▲ 200	9,200	9,350	▲ 150
Q2 20	10,000	10,300	▲ 300	10,250	10,500	▲ 250
Cal 20	9,650	10,000	▲ 350	9,700	10,150	▲ 450
Cal 21	9,200	9,350	▲ 150	9,300	9,500	▲ 200

Handy 6TC (in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
19-Aug	8,000	8,000	-	8,150	8,150	-
19-Sep	8,300	8,300	-	8,500	8,500	-
19-Oct	8,150	8,150	-	8,350	8,350	-
Q4 19	7,950	7,950	-	8,150	8,150	-
Q1 20	7,150	7,150	-	7,300	7,300	-
Q2 20	8,000	8,000	-	8,250	8,250	-
Cal 20	7,850	7,750	▼ 100	8,000	8,000	-
Cal 21	7,650	7,650	-	7,800	7,800	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
Aug 19	9.50	9.60	▲ 0.10	10.00	9.80	▼ 0.20
Sep 19	9.30	9.50	▲ 0.20	9.60	9.80	▲ 0.20
Q4 19	8.80	9.15	▲ 0.35	9.10	9.35	▲ 0.25
Q1 20	8.80	9.00	▲ 0.20	9.10	9.30	▲ 0.20
Cal 20	7.70	8.30	▲ 0.60	8.10	8.60	▲ 0.50

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
Aug 19	12,500	14,300	▲ 1,800	13,000	14,800	▲ 1,800
Sep 19	12,350	14,050	▲ 1,700	12,850	14,550	▲ 1,700
Q4 19	11,900	13,650	▲ 1,750	12,400	14,150	▲ 1,750
Q1 20	11,500	13,000	▲ 1,500	11,900	13,500	▲ 1,600
Cal 20	9,000	9,900	▲ 900	9,500	10,400	▲ 900

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Jun	101.40		108.94	123.47
2019-Jul	110.43		120.24	129.09
M-o-M	▲ 9.04		▲ 11.30	▲ 5.62
15-Aug	77.95		91.50	99.00
22-Aug	73.95		86.50	94.00
+/-	▼ 4.00		▼ 5.00	▼ 5.00

Coal Price							Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal		
	A.R.A	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium	
	CIF	FOB	FOB	FOB	FOB	CFR	
2017	83.73	72.84	88.41	75.97	188.58	188.83	
2018	91.83	78.00	106.95	78.25	207.20	208.43	
2019-Jun	48.36	50.86	69.17	66.95	197.59	203.45	
2019-Jul	57.97	53.86	73.04	66.31	183.06	190.53	
M-o-M	▲ 9.61	▲ 3.00	▲ 3.87	▼ 0.64	▼ 14.53	▼ 12.93	
9-Aug	55.19	48.83	65.05	61.55	159.00	171.94	
16-Aug	54.21	48.66	62.92	61.35	156.63	169.00	
+/-	▼ 0.98	▼ 0.17	▼ 2.13	▼ 0.20	▼ 2.37	▼ 2.94	

Grain Price				Unit: US \$ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Com	Type	Soybeans	Wheat	Com	Total
2017	953.19	421.87	336.23	Jul	737.10	491.37	629.54	1858.01
2018	892.57	490.08	335.06	25-July	921.28	409.68	704.13	2035.10
15-Aug	839.25	472.00	343.25	1-Aug	961.01	367.60	692.64	2021.25
22-Aug	837.25	470.25	344.25	8-Aug	1043.19	636.91	707.89	2456.48
				15-Aug	1174.48	659.53	539.68	2373.69
+/-	▼ 2.00	▼ 1.75	▲ 1.00	+/-	▲ 131.29	▲ 22.62	▼ 168.22	▼ 82.80

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	13-Aug			22-Aug			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Aug 19	94.65	94.85	94.75	90.50	90.70	90.60	▼ 4.15
Sep 19	89.00	89.20	89.10	82.90	83.10	83.00	▼ 6.10
Oct 19	86.35	86.55	86.45	80.10	80.30	80.20	▼ 6.25
Q4 19	84.47	84.67	84.57	78.40	78.60	78.50	▼ 6.07
Q1 20	80.20	80.40	80.30	74.60	74.80	74.70	▼ 5.60
Q2 20	77.05	77.25	77.15	71.70	71.90	71.80	▼ 5.35
Cal 20	76.10	76.50	76.30	71.15	71.55	71.35	▼ 4.95
Cal 21	70.75	71.15	70.95	67.00	67.40	67.20	▼ 3.75
Cal 22	67.75	68.15	67.95	64.85	65.25	65.05	▼ 2.90

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-	15-Aug	22-Aug	+/-
Aug 19	66.35	65.35	▼ 1.00	59.80	59.60	▼ 0.20	56.00	55.10	▼ 0.90
Sep 19	65.70	64.50	▼ 1.20	60.00	59.25	▼ 0.75	57.65	55.40	▼ 2.25
Oct 19	67.20	65.85	▼ 1.35	61.05	60.00	▼ 1.05	58.45	56.45	▼ 2.00
Nov 19	68.65	67.30	▼ 1.35	61.60	60.65	▼ 0.95	59.20	57.35	▼ 1.85
Dec 19	69.65	68.60	▼ 1.05	61.70	61.15	▼ 0.55	59.95	58.40	▼ 1.55
Jan 20	71.20	70.00	▼ 1.20	63.60	62.80	▼ 0.80	60.75	59.70	▼ 1.05
Feb 20	71.85	70.60	▼ 1.25	64.45	63.55	▼ 0.90	61.10	60.30	▼ 0.80
Mar 20	72.30	71.10	▼ 1.20	65.20	64.30	▼ 0.90	61.60	60.90	▼ 0.70

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2019.09	2019.11	2020.01	2020.03	2020.05
Soybean	15-Aug	863.50	875.75	890	902.50	914.00
	22-Aug	857.25	870.25	884.50	897.75	908.25
	+/-	▼ 6.25	▼ 5.50	▼ 5.50	▼ 4.75	▼ 5.75
	Del Date	2019.09	2019.12	2020.03	2020.05	2020.07
Wheat	15-Aug	470.25	475.50	482.00	488.25	493.25
	22-Aug	468.00	472.25	477.50	481.25	485.00
	+/-	▼ 2.25	▼ 3.25	▼ 4.50	▼ 7.00	▼ 8.25
	Del Date	2019.09	2019.12	2020.03	2020.05	2020.07
Corn	15-Aug	362.25	372.50	385.00	393.00	399.25
	22-Aug	362.00	370.50	382.75	390.25	396.75
	+/-	▼ 0.25	▼ 2.00	▼ 2.25	▼ 2.75	▼ 2.50

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2016	2017	2018	2019-08-15	2019-08-22	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.41	50.42	▲ 0.01	50.42	49.22
	82K	24.42	24.69	26.77	27.80	27.80	-	28.29	27.74
PMAX	77K	23.80	23.95	25.97	26.94	26.93	▼ 0.01	27.31	26.90
	64K	22.77	23.06	24.97	25.64	25.64	-	26.09	25.57
SMAX	58K	22.04	22.15	23.89	24.54	24.54	-	25.11	24.54
	33K	19.42	20.23	22.30	23.04	23.04	-	23.52	22.91

Newbuilding Contract							
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

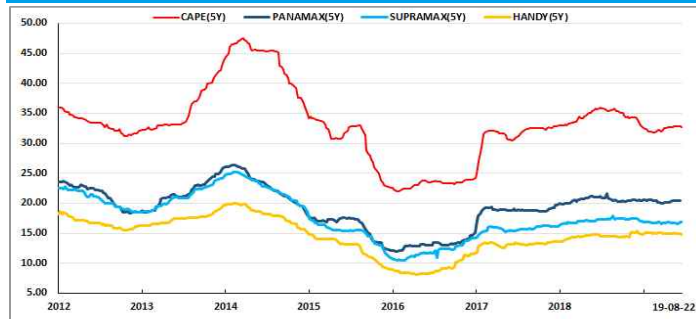
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-08-15	2019-08-22	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.99	50.99	-	51.00	50.41
	5Y	23.14	30.04	34.32	32.76	32.75	▼ 0.01	34.37	31.79
	10Y	13.03	19.54	23.33	22.72	22.71	▼ 0.01	24.17	22.38
PMAX (77K)	Resale	21.84	25.02	26.50	26.93	26.93	-	27.47	26.63
	5Y	12.89	17.90	20.31	20.40	20.43	▲ 0.03	20.58	20.05
	10Y	7.49	12.04	14.48	12.83	12.90	▲ 0.07	13.95	12.51
SMAX (58K)	Resale	19.37	23.46	25.18	25.60	25.61	▲ 0.01	25.79	25.36
	5Y	11.71	15.30	16.94	16.84	16.85	▲ 0.01	17.44	16.60
	10Y	7.16	10.83	12.95	12.16	12.14	▼ 0.02	13.19	12.13
HANDY (33K)	Resale	16.15	19.11	22.06	22.69	22.68	▼ 0.01	22.86	22.47
	5Y	8.86	12.79	14.24	14.86	14.82	▼ 0.04	15.31	14.39
	10Y	5.99	7.78	10.24	9.59	9.61	▲ 0.02	10.95	9.59

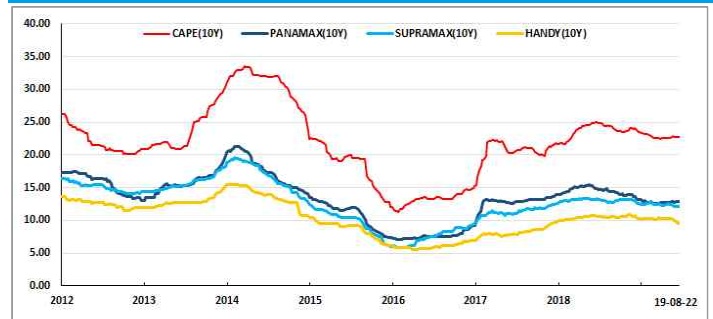
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

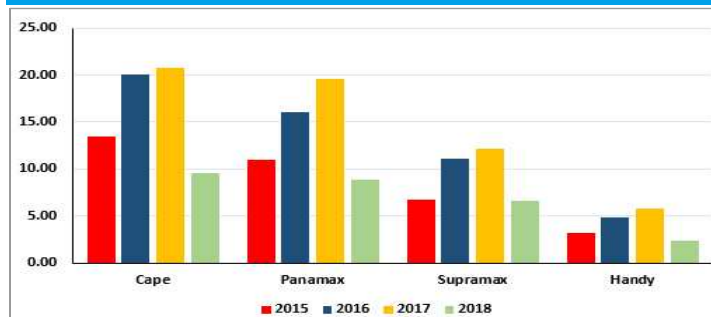


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship
Lily Fortune	91,439	2000	Oshima Shipbuilding	Japan Unknown Chinese	China 7.00
Key Pacifico	81,812	2015	Tsuneishi	Japan Minsheng Financial Leasing	China 24.00
Heina	76,598	2005	Imabari Marugame	Japan -	- 10.20
Vamos	76,284	2004	Tsuneishi	Japan -	- 9.50
Hanton Trader II	63,800	2014	Hantong	China Oman Shipping	Oman 36.00
Hanton Trader I	63,518	2014	Hantong	China Oman Shipping	Oman 36.00
Achat	56,969	2010	Hantong	China -	- 10.30
Golden Island	51,700	2012	Oshima	Japan -	- 12.45
Team Tango	23,573	2001	Shin Kurushima	Japan -	- 4.50
Dong Fang Yang Ming	6,500	2006	Jianghai Shipguldig	China Unknown Chinese	China 1.20

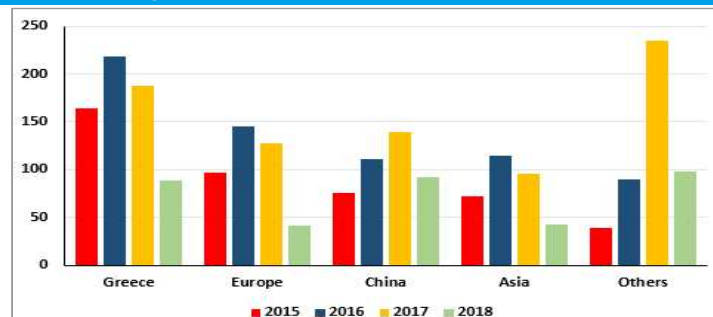
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Jupiter	38,692	1996	Shin Kurushima	Japan	Glory Ship Management	Singapore	7,846	375	Pakistan
HTK Hope	24,835	1984	Hashihama Tadotsu	Japan	HTK Shipping & Import Export	Vietnam	5,740	385	Bangladesh
Amr R	6,800	1977	Vyborg SY	Russia	Romalex Marine	Egypt	3,125	-	Turkey

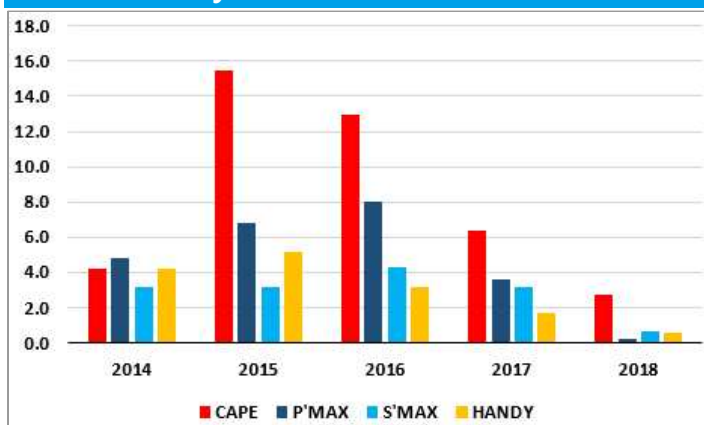
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-08-15	2019-08-22	+/-	2019 High	2019 Low
Bangladesh	262	349	425	390	370	-	445	370
India	258	349	424	370	350	-	430	350
Pakistan	261	353	424	380	360	-	420	360

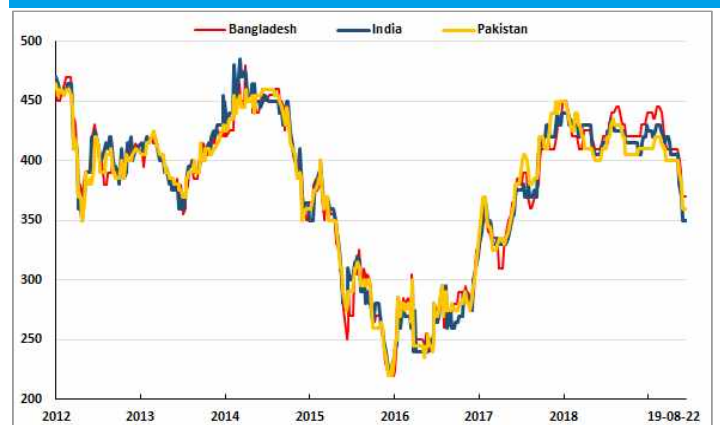
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
15-Aug	481	487	453	414	394	383	395
22-Aug	487	447	371	358	308	290	306
+/-	▲ 6	▼ 40	▼ 82	▼ 56	▼ 86	▼ 93	▼ 89

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
15-Aug	670	-	605	687	608	573	613
22-Aug	630	-	583	675	595	553	585
+/-	▼ 40	-	▼ 22	▼ 12	▼ 13	▼ 20	▼ 28

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.10	2019.11	2019.10	2019.11	Spot
15-Aug	54.42	-	58.23	57.79	58.33
16-Aug	54.81	54.42	58.64	58.16	58.20
19-Aug	56.14	55.71	59.74	59.22	58.40
20-Aug	56.13	55.80	60.03	59.58	59.24
21-Aug	55.68	55.49	60.30	59.86	60.09
22-Aug	55.35	55.16	59.92	59.50	60.29
+/- (전주대비)	▲ 0.93	-	▲ 1.69	▲ 1.71	▲ 1.96

Weekly News

<브라질, 8월 대두 판매 호조세>

- ▶ 8월 첫 20일 기간 중 브라질 대두 판매가 최소 300만 톤을 기록하는 호조를 보이고 있음
- ▶ 이러한 호조는 주로 중국 구매가 오는 9월 말 인도분까지 집중되고 있는 것이 그 배경인 것으로 분석됨

<2018-19 시즌 아르헨티나 옥수수 수확 증가>

- ▶ 22일 기준, 2018-19 시즌 아르헨티나 옥수수 수확이 4,800만 톤을 기록할 것으로 전망
- ▶ 이는 지난 시즌 실적 3,170만 톤보다 크게 증가한 수치이며 현재 추정 수확면적대비 94.5% 완료됐다고 발표

<중국, 철광석 가격 하락세>

- ▶ 중국 철광석 수입가격(호주산 62%)은 톤당 88-91달러 수준을 기록하며 하락세가 이어지고 있는 것으로 조사됨
- ▶ 최근 브라질의 대중국 수출량 증가로 가격이 하락세로 돌아섰으나, 일부 분석가들은 당분간 수급 균형이 타이트하게 유지될 것으로 전망

<중국, 태풍으로 연료탄 운송 차질>

- ▶ 태풍의 영향으로 중국 북동부 지역의 연료탄 운송 차질 유발하고 있으나 중국 연료탄 시장의 반응은 크지 않음
- ▶ 이미 풍부한 재고와 증가하는 수력발전, 낮은 기온으로 전력수요가 약한 것이 연료탄 구매 수요를 자극하지 않는 원인으로 보임

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Jul	4.1	1.8	2.8	2.4	4.7	4.6	2.57
14-Aug	3.1	2.7	2.7	3.4	3.6	4.0	2.47
21-Aug	3.5	1.9	2.4	2.5	3.8	5.5	2.32
+/-	▲ 0.4	▼ 0.8	▼ 0.3	▼ 0.9	▲ 0.2	▲ 1.5	▲ 0.15

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)							
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)	
Jul	151	30	32	8	73	45	
14-Aug	145	25	45	8	58	30	
21-Aug	141	29	40	9	56	34	
+/-	▼ 4	▲ 4	▼ 5	▲ 1	▼ 2	▲ 4	

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
Jul	118	107	23	6
14-Aug	107	118	29	3
21-Aug	109	100	26	6
+/-	▲ 2	▼ 18	▼ 3	▲ 3

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Jul	12.5	11.8	7.5	4.5	1.2	4.3	2.0	7.5	2.0
14-Aug	12.5	7.5	2.0	3.5	0.0	4	0.0	9.5	1.5
21-Aug	13.5	8.0	8.5	3.5	2.0	2.5	0.0	6.0	5.0
+/-	▲ 1.0	▲ 0.5	▲ 6.5	-	▲ 2.0	▼ 1.5	-	▼ 3.5	▲ 3.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Jul	0.0	2.9	1.4	3.4	9.7	0.6	14.8	0.4
14-Aug	0.0	1.5	4.0	3	0.0	5.0	15.0	3.0
21-Aug	0.0	1.5	3.5	3.5	0.0	0.0	15.0	3.0
+/-	-	-	▼ 0.5	▲ 0.5	-	▼ 5.0	-	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Jul	3.3	3.4	5.7	0.0	4.5	3.6	7.6	8.8	11	6.5	9.6
14-Aug	4.0	0.5	4.5	0.0	6.5	0.0	6.5	1.5	4.0	4.5	7.0
21-Aug	1.5	1.5	5.5	0.0	4.5	8.0	7.5	1.5	4.5	6	8
+/-	▼ 2.5	▲ 1.0	▲ 1.0	-	▼ 2.0	▲ 8.0	▲ 1.0	-	▲ 0.5	▲ 1.5	▲ 1.0

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Jul	1.6	2.9	1.9	2.5	0.8	3.8	1.0	3.8	3.5
14-Aug	3.5	4.0	1.0	3.0	5.5	9.5	6.5	1.5	3.0
21-Aug	2.5	4.0	0.0	3.5	3.5	6.5	3	1.5	3.5
+/-	▼ 1.0	-	▼ 1.0	▲ 0.5	▼ 2.0	▼ 3.0	▼ 3.5	-	▲ 0.5

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: ops@insshpping.com
TEL: 82-02-364-3644 AREA: Pmx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: Pmx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: Smx, Hdy



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: Smx, Hdy



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlink.sea.co.kr
TEL: 82-2722-8220 AREA: Pmx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Pmx, Smx, Hdy



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: Smx, Hdy



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: Smx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: Smx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: Pmx, Smx

KOBC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: Cape, Pmx, Smx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan
E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C
E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: Smx, Hdy



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
China
E: hrs.hdy@howerobinson.com
TEL: 86-2310-0188 AREA: Pmx, Hdy



MU-PROGRESSIVE SHIPPING

Ship Research building, Room 709-710, 600
Minsheng road, Pudong New Area, Shanghai
200135-P.R China
E: shipping@muprogressive.com
TEL: 86-21-6164-9918 AREA: Pmx



OPTIMA INTERNATIONAL SHIPBROKING SERVICES SHANGHAI OFFICE

Ship Research building, Room 709-710, 600
Minsheng road, Pudong New Area, Shanghai
200135-P.R China
E: charteringchina@optimashipbroking.com
TEL: 86-21-5885-2977 AREA: Smx



SEA PROSPER LIMITED

Room 7F, 7th Floor, Qian Jiang Tower,
No.971 Dong Fang Road, PuDong New
District, Shanghai, China
E: beijing.handy@seaprospertld.com
TEL: 86-21-3319-1025 AREA: Smx, Hdy



LN STEAMSHIP

Platinum28, 28 Genting Lane #04-03
Singapore 349585
E: LN@LNsteamship.com.sg
Tel: (65) 6446-7622 Area: Smx, Hdy



ARGO ORIENTAL SHIPPING LIMITED

Room 1202, Building A, Sanlitun SOHO, No.8
Gongti Beilu, Chaoyang District, Beijing, China
E: bulk@argo-oriental.com
TEL: 86-10-8468-3100 AREA: Pmx, Smx, Hdy



EVER SHINE CONSULTING CO., LTD.

Room 2201, Jiangnan Shipyard Building, 600
Luban Road, Shanghai, 200023, China
E: capepmx@evershineconsult.com
TEL: 86-21-5383-0189 AREA: Cape, Smx

KOBC S&P Panelist



GYRO MARITIME CO., LTD

Rm1132, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: snp@gyromaritime.co.kr
TEL: 82-2-723-2363
AREA: Newbuilding, Secondhand



STL GLOBAL

101-1401, Lotte Castle President, 109, Mapo-daero,
Mapo-gu, Seoul, Korea
E: snp@stlkorea.com
TEL: 82-2-776-0840
AREA: Newbuilding, Secondhand



HANBADA CORPORATION

Rm803, korean Reinsurance Bldg., 68,
Jong-ro 5-gil, Seoul, Korea
E: rich@hanbada.kr
TEL: 82-2-720-8874
AREA: Newbuilding, Secondhand



HANWON MARITIME CO., LTD

19F, Wise Tower, 17, Sejong-daero, Jung-gu,
Seoul, Korea
E: Project@iHanwon.com
TEL: 82-2-2176-1101
AREA: Secondhand



KIMS MARITIME CO., LTD

101-2403, brown stone seoul, 355,
jungnim-dong, jung-gu, seoul, Korea
E: snp@kimsmaritime.co.kr
TEL: 82-2-732-3237
AREA: Newbuilding, Secondhand



REPKO

6th fl., Saerona Bldg., 59, Gangnam-daero
79-gil, Seocho-gu, Seoul, Korea
E: repko@repkoship.com
TEL: 82-02-723-6253
AREA: Newbuilding, Secondhand



HAIDELY SHIPPING

Room 418 Qianjiang Tower, No.971
Dongfang Road, Shanghai, China
E: ships@haidely.com
TEL: 86-21-5133-6298
AREA: Newbuilding, Secondhand



MAXMART SHIPPING & TRADING CO., LTD

16F-2, No.77, Sec.2, Dun Hua S.Rd., Daan
District, Taipei 10682, Taiwan
E: snp@maxmart.com.tw
TEL: 886-2-2707-7979
AREA: Secondhand



CLICK MARITIME LIMITED

2007B, 20/F., World Wide House, No.19 Des
Voeux Road, Central, Hong Kong
E: project@clickships.com
TEL: 852-2905-1978
AREA: Newbuilding, Secondhand



HIT MARINE COMPANY LTD.

Room 809, East Building, 2218 Hunan Road,
Pudong, shanghai, China
E: lisheng@hitco.com.cn
TEL: 86-21-5820-3737
AREA: Newbuilding, Secondhand



WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre,
Singapore 049319
E: wirana@wirana.com.sg
TEL: 65-6227-0115
AREA: Demolition



PIONEER SHIPBROKERS (VIETNAM)

Pioneer House, No.32 Ngan Long Villas,
Nguyen Huu Tho Street, Phuoc Kien Ward,
Nha Be District, Ho Chi Minh, Vietnam
E: snp@pioneershipbrokers.com.vn
TEL: 84-8-3781-7289
AREA: Secondhand



GMS KOREA

CEO Suite #6, 15th Floor, Kyobo Building, 1
Jongro, Jongro-gu, Seoul, Korea
E: snp@gmsinc.net
TEL: 82-2-2010-8820
AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

Room 2602, Merchants Tower, No. 161
Lujiazui East Road, Pudong, Shanghai, China
E: snp@harvest-ship.com
TEL: 86-21-6868-5152
AREA: Newbuilding, Secondhand

KOBC S&P Panelist



SSY SINGAPORE

50 Raffles Place #14-01/02 Singapore Land Tower Singapore (048623)
E: ssysnp@ssysin.com.sg
TEL: 65-6854-7123
AREA: Newbuilding, Secondhand



FOROCEAN SHIPTRADING

Room 1208, Tongsheng Tower, 458 Fushan Rd. Pudong District, Shanghai, China
E: snp@forocean.net
TEL: 86-21-5081-6582
AREA: Newbuilding, Secondhand



RESHAMWALA SHIPBROKERS

7-A pil court, 111 maharshi karve road, churchgate, mumbai - 400 036, India
E: chartering@reshamwalashipbrokers.com
TEL: 91-22-6131-7000
AREA: Newbuilding, Secondhand



Seasure Shipbroking

Lyric House, 149 Hammersmith Road, London
E: seasure@seasure.co.uk
TEL: 44-20-3327-9750
AREA: Newbuilding, Secondhand



McQuilling Brokerage Partners Asia Pte Ltd

8 TEMASEK BOULEVARD, #21-02 SUNTEC TOWER 3, Singapore
E: snp.sg@mcquilling.com
TEL: 65-6324-2555
AREA: Newbuilding, Secondhand